

Bruce T. Beesley

Honorable Bruce T. Beesley
United States Bankruptcy Judge



Entered on Docket
December 31, 2013

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UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re:)	Case No.: 13-13969-BTB
)	
Regal Property Holdings, Inc.)	Chapter 11
)	
Richard N. Roberts and Jane S. Roberts,)	Joint Administration With:
)	Case No.: 13-13968-BTB
)	
Debtors.)	Hearing Date: December 27, 2013
)	Hearing Time: 10:00 a.m.

**ORDER (i) CONDITIONALLY APPROVING THE SECOND AMENDED
JOINT DISCLOSURE STATEMENT FOR THE PLAN OF LIQUIDATION
OF REGAL PROPERTY HOLDINGS, INC., RICHARD N. ROBERTS AND
JANE S. ROBERTS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

The Debtors having settled and filed their Second Amended Disclosure Statement (the “**Disclosure Statement**”) on December 19, 2013, addressing the Settlement Agreement (the “**Agreement**”) approved by this Court on December 27, 2013 (See Docket No. 231); and it further appearing that the terms of the Disclosure Statement is in the best interests of the Debtors, their bankruptcy estates and their creditors; and upon all of the proceedings had

1 before the Court; and after due deliberation and sufficient cause appearing therefore, it is
2 hereby:

3 **ORDERED** that the Pursuant to section 1125 of the Bankruptcy Code and Rule
4 3017(b) of the Federal Rules of Bankruptcy Procedure, the Disclosure Statement, as amended,
5 is hereby conditionally approved, and it is further
6

7 **ORDERED** that all terms of the prior Order approving the First Amended Disclosure
8 Statement dated September 27, 2013, and relating to solicitation of the Debtors' plan of
9 reorganization (See Docket No. 211) are hereby incorporated into this Order as if stated herein;
10 and it is further
11

12 **ORDERED** that pursuant to section 1128(a) of the Bankruptcy Code and Bankruptcy
13 Rule 3017(c), the hearing to approve the Joint Disclosure Statement on a final basis and to
14 consider confirmation of the Chapter 11 Plan shall be held on January 23, 2014, at 2:00 p.m.,
15 and January 24, 2014 at 9:00 a.m.; and it is further
16

17 **ORDERED** that the Debtors are authorized and empowered to take such other actions
18 and execute such other documents as may be necessary or appropriate to implement the terms
19 of this Order; and it is further
20

21 **ORDERED** that this Court shall, and hereby does, retain jurisdiction with respect to all
22 matters arising from or in relation to the implementation of this Order.
23

24 SUBMITTED BY:
25

26 THE SCHWARTZ LAW FIRM, INC.
27

28 By: /s/ Samuel A. Schwartz
29 Samuel A. Schwartz, Esq., NBN 10985
30 6623 Las Vegas Blvd. South, Suite 300
31 Las Vegas, Nevada 89119
32 Attorneys for Debtors

SUBMISSION TO COUNSEL FOR APPROVAL PURSUANT TO LR 9021

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ The court has waived the requirement set forth in LR 9021(b)(1).

_____ No party appeared at the hearing or filed an objection to the motion.

 X I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of this order.

APPROVED: J. Thomas Beckett, Esq. and Ryan A. Andersen, Esq. both waived signature.

DISAPPROVED:

FAILED TO RESPOND:

Submitted by:

THE SCHWARTZ LAW FIRM, INC.

By: /s/ Samuel A. Schwartz
Samuel A. Schwartz, Esq., NBN 10985
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Attorneys for Debtor

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